

NOTEHOLDERS' MEETING

regarding the

2024/2029 Bond

(ISIN DE000A3829F5/WKN A3829F)

with a total nominal value of EUR 80,000,000.00,
divided into 80,000 partial notes with equal rights
with a nominal value of EUR 1,000.00 each
(each a **"Note"** and collectively
"Notes" or **"Bonds"**)

of **ABO Energy GmbH & Co. KGaA ("Issuer")**

on

Monday, 9 March 2026, at 2:00 p.m. (CET)

at

the premises of the Chamber of Industry and Commerce
Wilhelmstraße 24-26
65183 Wiesbaden
Germany
("Noteholders' Meeting")

Registration for the Noteholders' Meeting

In accordance with Section F.III. of the invitation to the Noteholders' Meeting

Name / Company

Address

Email

My/our securities account holds _____ Notes. My/our Notes will be blocked at the custodian bank until the end of the day of the Noteholders' Meeting on Monday, 9 March 2026. Special proof and a blocking notice from my custodian bank are enclosed separately.

I/We hereby register for the Noteholders' Meeting on Monday, 9 March 2026. I/We will either attend the Noteholders' Meeting in person or be represented by a person authorized to exercise my/our noteholder rights, in particular the right to vote.

Place / Date

Signature(s)

Name and title of signatory

Legal information regarding registration for the Noteholders' Meeting:

1. In accordance with Section 8.3 (a) sentence 5 of the bond terms and conditions, registration is a prerequisite for participation in the Noteholders' Meeting and the exercise of voting rights. Registration must be received by the Issuer at the address below (by mail, fax, or email):

ABO Energy GmbH & Co. KGaA

– 2024/2029 Bond: Invitation to the Noteholders' Meeting –
Unter den Eichen 7
65195 Wiesbaden
Germany

or by fax to: +49 (0) 611/267 65-599

or by e-mail to: anleihe@aboenergy.com

2. The registration must be received by the Issuer no later than the third calendar day before the Noteholders' Meeting, i.e. no later than

Friday, 6 March 2026, by midnight (CET).

3. The use of this form is not mandatory. Registration can be made either by the noteholder themselves or by an authorized representative.
4. We kindly ask Noteholders to send the Special Proof and Blocking Notice in accordance with Section 5 below and any other evidence required to prove their eligibility to participate together with their registration for the Noteholders' Meeting in order to shorten the process of verifying eligibility to participate on the day of the Noteholders' Meeting.
5. Noteholders must prove their eligibility to attend the Noteholders' Meeting and to exercise voting rights either together with the registration or, at the latest upon entry to the Noteholders' Meeting. For this purpose, they must submit in text form (Section 126b of the German Civil Code ("**BGB**")) a current proof issued by the relevant custodian bank evidencing the Noteholder's holding of Notes in accordance with letter a) below ("**Special Proof**") and a blocking notice in accordance with letter b) below ("**Blocking Notice**");

a) Special Proof

The Special Proof is a special proof issued by the custodian bank of the relevant noteholder (Section 18 (4) sentence 1, (1) Section 10 (3) sentence 2 *Schuldverschreibungsgesetz* ("**SchVG**") issued by the custodian bank of the relevant noteholder, which states (i) the full name and address of the noteholder and (ii) the total nominal amount of the Notes credited to the noteholder's securities account on the date of the extract.

b) Blocking Notice

The Blocking Notice is a confirmation issued by the custodian bank that the Notes in question are not transferable during the period from the date of the Special Proof up to and including the day of the Noteholders' Meeting.

Noteholders should contact their custodian bank regarding the formalities of the Special Proof and Blocking Notice. Noteholders who (i) have not submitted the Special Proof and Blocking Notice in text form (§ 126b BGB) at the latest upon entry to the Noteholders' Meeting, and/or (ii) have not had their notes blocked or have not had them blocked in

time, are neither entitled to attend nor to vote. Proxies or sub-proxies of the noteholder may also neither participate nor exercise voting rights in these cases.

The Special Proof and Blocking Notice must be submitted at the latest upon entry to the Noteholders' Meeting.

6. Regulation (EU) 2016/679 ("**GDPR**") applies to the processing of Noteholders' personal data. The Issuer takes the protection of its Noteholders' personal data and its legally compliant processing very seriously. In the following, we would like to inform you about the processing of your personal data. The Issuer processes the following categories of data from you for the purpose of administering the Bond and the Noteholders' Meeting: contact details, number and total nominal amount of Notes held by you, information on your custodian bank, custody account number; where applicable, data on a proxy appointed by you. The Issuer processes this data exclusively for the purpose of fulfilling the agreements with respect to the Bond (Art. 6 (1) (b) GDPR) and to comply with legal obligations (e.g. under the SchVG). We store your data for as long as required by law (under tax law and the SchVG). Your above-mentioned data may be forwarded to other service providers, lawyers and tax advisors who support the Issuer in organizing the Noteholders' Meeting. The Issuer is responsible for processing your personal data. You may contact us if you wish to obtain information about the stored data, assert another right of data subjects (such as correction, deletion, restriction of processing or data disclosure) or object to the further use of your data. Further information on data processing by the Issuer, including your data protection rights and how to contact us, can be found in our detailed data protection information at <https://www.aboenergy.com/de/extra/datenschutz.html>.