

NOTEHOLDERS' MEETING

regarding the

2024/2029 Bond

(ISIN DE000A3829F5/WKN A3829F)

with a total nominal value of EUR 80,000,000.00,
divided into 80,000 partial notes with equal rights
with a nominal value of EUR 1,000.00 each
(each a "Note" and collectively
"Notes" or "Bond")

of **ABO Energy GmbH & Co. KGaA ("Issuer")**

on

Monday, 9 March 2026, at 2:00 p.m. (CET),
at the premises of the Chamber of Industry and Commerce
Wilhelmstraße 24-26
65183 Wiesbaden
Germany
("Noteholders' Meeting")

Power of attorney and instructions to the proxies

Noteholder / Principal

Name / Company

Address

Email

My/our securities account holds _____ Notes. My/our Notes will be blocked at the custodian bank until the end of the day of the Noteholders' Meeting on Monday, 9 March 2026. I have enclosed special proof with a blocking note from my custodian bank as evidence.

Power of attorney

I/we hereby authorize the proxy, Mr. Alexander Koffka, Head of Communications at the Issuer ("**Voting Representative**"), to represent me/us at the Noteholders' Meeting and to exercise all my/our noteholder rights, in particular the right to vote, on my/our behalf at this Noteholders' Meeting. The Voting Representative is exempt from the restrictions of Section 181 (2) of the German Civil Code (*Bürgerliches Gesetzbuch* ("**BGB**")) (and comparable provisions of foreign law). The Voting Representative is entitled to grant sub-proxies, exempt from the restrictions of Section 181 (2) BGB (and comparable provisions of foreign law). If I/we issue voting instructions, the Voting Representative is bound by these instructions.

This power of attorney is subject to the laws of the Federal Republic of Germany and shall be interpreted accordingly. In case of doubt, this power of attorney shall be interpreted to the fullest extent possible.

Place / Date

Signature(s)

Name and title of signatory/signatories

Instructions for exercising voting rights

Please note:

The Voting Representative requires instructions on how to vote.

You have the option of issuing specific instructions for individual items on the agenda (see I. below).

Alternatively, you can instruct the Voting Representative to always vote on all resolutions as proposed or recommended by the Issuer (see II. below).

You can also instruct the Voting Representative to exercise the voting rights at his or her own discretion in the interests of the Issuer (see III. below).

I. Specific instructions on the items to be resolved

Resolution proposed by the Issuer on agenda item 1 in accordance with Section D.I. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the Issuer's proposed resolution on agenda item 1 published in the Federal Gazette on February 19, 2026, in accordance with Section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>Reject</u> the Issuer's proposed resolution on agenda item 1 published in the Federal Gazette on February 19, 2026, in accordance with Section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the Issuer's proposed resolution on agenda item 1 published in the Federal Gazette on February 19, 2026, in accordance with Section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Counter-motion by SdK Schutzgemeinschaft der Kapitalanleger e. V. ("SdK") dated March 2, 2026 to the Issuer's proposed resolution on agenda item 1 in accordance with section D.I. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 1 in accordance with section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to reject</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 1 in accordance with section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 1 in accordance with section D.I. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Proposed resolution of the Issuer on agenda item 2 in accordance with Section D.II. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

to approve the Issuer's proposed resolution on agenda item 2 published in the Federal Gazette on February 19, 2026, in accordance with Section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
to reject the Issuer's proposed resolution on agenda item 2 published in the Federal Gazette on February 19, 2026, in accordance with Section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
to abstain from voting on the Issuer's proposed resolution on agenda item 2 published in the Federal Gazette on February 19, 2026, in accordance with Section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Counter-motion by SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 2 in accordance with section D.II. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

to approve the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 2 in accordance with section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
to reject the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 2 in accordance with section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
to abstain from voting on the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 2 in accordance with section D.II. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Proposed resolution of the Issuer on agenda item 3 in accordance with Section D.III. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

to approve the Issuer's proposed resolution on agenda item 3 published in the Federal Gazette on February 19, 2026, in accordance with Section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
to reject the Issuer's proposed resolution on agenda item 3 published in the Federal Gazette on February 19, 2026, in accordance with Section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

<u>to abstain from</u> voting on the Issuer's proposed resolution on agenda item 3 published in the Federal Gazette on February 19, 2026, in accordance with Section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
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Counter-motion by SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 3 in accordance with section D.III. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 3 in accordance with section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to reject</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 3 in accordance with section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 3 in accordance with section D.III. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Proposed resolution of the Issuer on agenda item 4 in accordance with Section D.IV. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the Issuer's proposed resolution on agenda item 4 published in the Federal Gazette on February 19, 2026, in accordance with Section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to reject</u> the Issuer's proposed resolution on agenda item 4 published in the Federal Gazette on February 19, 2026, in accordance with Section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the Issuer's proposed resolution on agenda item 4 published in the Federal Gazette on February 19, 2026, in accordance with Section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Counter-motion by SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 4 in accordance with section D.IV. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 4 in accordance with section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
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<u>to reject</u> the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 4 in accordance with section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the counter-motion of SdK dated March 2, 2026 to the Issuer's proposed resolution on agenda item 4 in accordance with section D.IV. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

Proposed resolution of the Issuer on agenda item 5 in accordance with Section D.V. of the invitation to the Noteholders' Meeting published in the Federal Gazette on February 19, 2026

I/We instruct the Voting Representative

<u>to approve</u> the Issuer's proposed resolution on agenda item 5 published in the Federal Gazette on February 19, 2026, in accordance with Section D.V. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to reject</u> the Issuer's proposed resolution on agenda item 5 published in the Federal Gazette on February 19, 2026, in accordance with Section D.V. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>
<u>to abstain from</u> voting on the Issuer's proposed resolution on agenda item 5 published in the Federal Gazette on February 19, 2026, in accordance with Section D.V. of the invitation to the Noteholders' Meeting.	<input type="checkbox"/>

II. General instruction
to always vote on all resolutions as recommended by the Issuer

	Yes	No
<p>Unless otherwise specified above, I/we instruct the Voting Representative to always vote in accordance with the Issuer's recommendations on all resolutions.</p> <p>This means in particular that I/we instruct the Voting Representative to vote in favor of all agenda items for the Issuer's announced resolution proposals, unless otherwise specified above.</p> <p>This instruction also applies to modifications to the announced proposals for resolutions or counter-motions to items on the agenda if the Issuer recommends that Noteholders approve them before or during the Noteholders' Meeting.</p> <p>This instruction also applies to all announced and unannounced items on the agenda and procedural resolutions.</p>	<input type="checkbox"/>	<input type="checkbox"/>

III. General instruction
to exercise the voting right at its own discretion in the interests of the Issuer

	Yes	No
<p>Unless otherwise specified above, I/we instruct the Voting Representative to exercise the voting right at their own discretion in the interests of the Issuer.</p>	<input type="checkbox"/>	<input type="checkbox"/>

Place / Date

Signature(s)

Name and title of signatory/signatories

Legal information on granting power of attorney:

1. Each holder of the notes ("**Noteholder**") may be represented at the Noteholders' Meeting by an authorized representative their choice (Section 14 of the German Bond Act *Schuldverschreibungsgesetz* ("**SchVG**")). The power of attorney granted by the principal to the representative must be in text form within the meaning of Section 126b BGB.
2. Noteholders who do not wish to authorize a third party of their own choosing may issue a proxy with voting instructions to the Voting Representative appointed by the Issuer, Mr. Alexander Koffka, Head of Communications at the Issuer. The use of this form to issue the proxy and any instructions is not mandatory.
3. The power of attorney and the instructions, as well as the special proof and blocking notice of the principal in accordance with Section 4 below, must be sent to the Voting Representative appointed by the Issuer as early as possible, but at the latest upon entry to the Noteholders' Meeting, to the following address, as otherwise it cannot be guaranteed that the power of attorney will be taken into account:

ABO Energy GmbH & Co. KGaA

–2024/2029 Bond: Invitation to the Noteholders' Meeting –
Unter den Eichen 7
65195 Wiesbaden
Germany

or by fax to: +49 (0) 611/267 65-599

or by e-mail to: anleihe@aboenergy.com

The signatory of the proxy must prove their authority to represent the Noteholder in accordance with Section 5 below.

Votes cast by the Voting Representative on behalf of a Noteholder without a power of attorney being presented at the latest upon entry to the Noteholders' Meeting cannot be taken into account.

4. Noteholders must prove their eligibility to attend in the Noteholders' Meeting and to exercise voting rights either together with the registration or, at the latest upon entry to the Noteholders' Meeting. For this purpose, they must submit a current proof issued by the relevant custodian bank evidencing the Noteholder's holding of Notes in accordance with letter a) ("**Special Proof**") and a blocking notice in accordance with letter b) below ("**Blocking Notice**"):

a) Special Proof

The Special Proof is a special proof issued by the custodian bank of the relevant Noteholder (Section 18 (4) sentence 1, (1) Section 10 (3) sentence 2 SchVG) issued by the custodian bank of the relevant Noteholder, which states (i) the full name and address of the Noteholder and (ii) the total nominal amount of the Notes credited to the Noteholder's securities account on the date of the extract.

b) Blocking Notice

The Blocking Notice is a confirmation issued by the custodian bank that the Notes in question are not transferable during the period from the date of the Special Proof up to and including the day of the Noteholders' Meeting.

Noteholders should contact their custodian bank regarding the formalities of the Special Proof and Blocking Notice. Noteholders who (i) have not submitted the Special Proof and Blocking Notice in text form (Section 126b BGB) at the latest upon entry to the Noteholders' Meeting, and/or (ii) have not had their Notes blocked or have not had them blocked in time, are neither entitled to attend nor to vote. Proxies or sub-proxies of the noteholder may also neither participate nor exercise voting rights in these cases.

The power of attorney form, Special Proof and Blocking Notice must be submitted at the latest upon entry to the Noteholders' Meeting.

5. If Noteholders are represented by legal representatives (e.g., a child by his or her parents, a ward by his or her guardian) or by an administrator (e.g., an insolvent debtor by his or her insolvency administrator), the legal representative or trustee must, in addition to proving that the person they represent is a Noteholder, provide evidence of their legal power of representation in a suitable form (e.g., by means of a copy of civil status documents or the deed of appointment). Proof of power of representation is not a prerequisite for participation in the Noteholders' Meeting.

Noteholders who are organized as a corporation, partnership, or other legal entity under German law (e.g., as a stock corporation, GmbH, limited partnership, general partnership, entrepreneurial company, or civil law partnership) or under foreign law (e.g., a limited company under English law) are requested to provide proof of the power of representation of their legal representatives and of the ownership status of the legal entity or partnership they represent with regard to the Notes at the latest upon entry to the Noteholders' Meeting. Proof of power of representation can be provided by submitting a current extract from the relevant register (e.g., commercial register, register of associations) or by means of another equivalent certificate, whereby such proof is not a prerequisite for participation in the Noteholders' Meeting. Under no circumstances shall the proof of representation be submitted in certified or super-certified form.

6. Regulation (EU) 2016/679 ("**GDPR**") applies to the processing of Noteholders' personal data. The Issuer takes the protection of its Noteholders' personal data and its legally compliant processing very seriously. In the following, we would like to inform you about the processing of your personal data. The Issuer processes the following categories of data from you for the purpose of administering the Bond and the Noteholders' Meeting: contact details, number and total nominal amount of Notes held by you, information on your custodian bank, custody account number; where applicable, data on a proxy appointed by you. The Issuer processes this data exclusively for the purpose of fulfilling the agreements with respect to the Bond (Art. 6 (1) (b) GDPR) and to comply with legal obligations (e.g. under the SchVG). We store your data for as long as required by law (under tax law and the SchVG). Your above-mentioned data may be forwarded to other service providers, lawyers and tax advisors who support the Issuer in organizing and conducting the Noteholders' Meeting. The Issuer is responsible for processing your personal data. You may contact us if you wish to obtain information about the stored data, assert another right of data subjects (such as correction, deletion, restriction of processing or data disclosure) or object to the further use of your data. Further information on data processing by the Issuer, including your data protection rights and how to contact us, can be found in our de-tailed data protection information at <https://www.aboenergy.com/de/extra/datenschutz.html>.